

EXHIBIT B

Madden Declaration

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*Proposed Counsel for the Official Committee
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**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

-----X	:	
In re	:	Chapter 11
	:	
CITADEL BROADCASTING CORP., <i>et al.</i> , ¹	:	Case No. 09-17442 (BRL)
	:	
Debtors.	:	(Jointly Administered)
	:	
-----X	:	

**DECLARATION OF JOHN P. MADDEN IN SUPPORT OF APPLICATION
OF THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS FOR ENTRY OF
AN ORDER AUTHORIZING EMPLOYMENT AND RETENTION OF CHANIN
CAPITAL PARTNERS AS FINANCIAL ADVISOR
NUNC PRO TUNC TO JANUARY 19, 2010**

I, John P. Madden, hereby declare under penalty of perjury:

¹ Other debtor entities jointly administered with Citadel Broadcasting Corporation are the following: Alphabet Acquisition Corp., Atlanta Radio, LLC; Aviation I, LLC; Chicago FM Radio Assets, LLC; Chicago License, LLC; Chicago Radio Assets, LLC; Chicago Radio Holding, LLC; Chicago Radio, LLC; Citadel Broadcasting Company; Citadel Broadcasting Corporation; DC Radio Assets, LLC; DC Radio, LLC; Detroit Radio, LLC; International Radio, Inc; KLIS Radio, LLC; KLOS Syndications Assets, LLC; KLOS-FM Radio Assets, LLC; LA License, LLC; LA Radio, LLC; Minneapolis Radio Assets, LLC; Minneapolis Radio, LLC; Network License, LLC; NY License, LLC; NY Radio Assets, LLC; NY Radio, LLC; Oklahoma Radio Partners, LLC; Radio Assets, LLC; Radio License Holding I, LLC; Radio License Holding II, LLC; Radio License Holding III, LLC; Radio License Holding IV, LLC; Radio License Holding V, LLC; Radio License Holding VI, LLC; Radio License Holding VII, LLC; Radio License Holding VIII, LLC; Radio License Holding IX, LLC; Radio License Holding X, LLC; Radio License Holding XI, LLC; Radio License Holding XII, LLC; Radio Networks, LLC; Radio Today Entertainment, Inc., Radio Watermark, Inc.; San Francisco Radio Assets, LLC; San Francisco Radio, LLC; SF License, LLC; WBAP-KSCS Acquisition Partner, LLC; WBAP-KSCS Assets, LLC; WBAP-KSCS Radio Acquisition, LLC; WBAP-KSCS Radio Group, Ltd.; and WPLJ Radio, LLC. (collectively, the "**Debtors**").

1. I am a Director at Chanin Capital Partners L.L.C. (“CCP”), a professional services firm engaged in the business of providing financial advisory and related professional investment banking services, the corporate parent of which is Duff & Phelps, LLC (“D&P”), and with offices located at 55 East 52nd Street, New York, New York, 10055. I am duly authorized to make this Declaration on behalf of CCP. Unless otherwise stated in this Declaration (the “Declaration”), I have personal knowledge of the facts set forth herein and, if called as a witness, I could and would testify thereto.

2. I submit this Declaration in support of the application (“Application”)² of the Official Committee of Unsecured Creditors (the “Committee”) of the above-captioned debtor and debtors in possession (the “Debtors”) seeking entry of an order authorizing the Committee to employ and retain CCP as financial advisor to the Committee, *nunc pro tunc* to January 19, 2010 under sections 328(a) and 1103(a) of title 11 of the United States Code, 11 U.S.C. §§ 101 et seq. (as amended and supplemented, the “Bankruptcy Code”), Bankruptcy Rules 2014 and 2016 and Local Bankruptcy Rule 2014-1.

3. The Committee has selected CCP as its financial advisor because of the firm’s diverse experience and extensive knowledge in corporate restructurings and business reorganizations.

4. The Committee believes that CCP is well qualified and uniquely able to provide financial advisory services to it in these cases in an efficient manner. Moreover, CCP has advised debtors and creditors’ committees in numerous restructuring transactions, including

² Capitalized terms not otherwise defined herein shall have the meanings ascribed to such terms in the Application.

some of the largest and most complicated cases. Some of CCP's more prominent recent creditor committee representations were in the following chapter 11 cases:

Allied Holdings
Cable & Wireless USA, Inc.
Champion Enterprises, Inc.
Collins & Aikman Corporation
Dura Automotive Systems, Inc.
Global Power Equipment Group, Inc.
Hayes Lemmerz International
Immunicon Corporation
ION Media Networks
Philadelphia Newspapers
Visteon Corporation
Washington Group International

5. The Committee needs assistance in collecting and analyzing financial and other information in relation to these Chapter 11 cases. On January 19, 2010, the Committee formally engaged CCP. CCP has considerable experience with rendering such services to committees and other parties in numerous Chapter 11 cases and, as such, the firm is qualified to perform the work required in these cases.

6. CCP has agreed to provide financial advisory services to the Committee pursuant to the engagement letter between the Committee and CCP dated as of January 19, 2010 (the "Engagement Letter"), a copy of which attached as Exhibit A to the Application. The services that CCP will render to the Committee in these Chapter 11 Cases shall include the following:

- a. Review and analyze the Debtors' operations, financial condition, cash flows, business plan, strategy, and operating forecasts;
- b. Assist in the determination of an appropriate post-emergence capital structure for the Debtors;

- c. Determine a theoretical range of values for the Debtors on a going concern basis;
- d. Review the Plan Support Agreement and assist the Committee in developing, evaluating, structuring and negotiating the terms and conditions of a restructuring or Plan of Reorganization (the “Plan”), including the value of the securities, if any, that may be issued to the Committee under any such restructuring or Plan;
- e. Assist the Committee in monitoring any sales process and evaluating bids to purchase the Company;
- f. Analyze any merger, divestiture, joint-venture, or investment transaction;
- g. Assist the Committee in analyzing any new debt and/or equity capital (including advice on the nature and terms of new securities);
- h. Evaluate the Debtors’ debt capacity;
- i. If requested by the legal counsel to the Committee, prepare an expert report with respect to the valuation of the Debtors and provide expert testimony relating to such report as well as other financial matters arising in connection with the bankruptcy; and
- j. Provide the Committee with other appropriate general restructuring advice and litigation support.

7. The terms and conditions of the Engagement Letter were negotiated between the Committee and CCP, and reflect the parties’ mutual agreement as to the substantial efforts that will be required in this engagement.

8. As is customary in similar engagements, CCP will be entitled to receive, as compensation for its services, a flat monthly rate of \$175,000 and a cash restructuring transaction fee of \$500,000. In addition, the Engagement Letter provides for payment to CCP of a financing fee (if applicable) of 2.00% of any capital directly raised by CCP.

9. It is CCP's policy to bill monthly in arrears for the reimbursement of all of its reasonable out-of-pocket expenses incurred in connection with CCP's obligations under the Engagement Letter. These expenses include but are not limited to travel costs, lodging, meals, research, telephone and facsimile, courier, overnight mail and copy expenses, and the fees and disbursements of CCP's attorneys.

10. CCP intends to apply to the Court for payment of compensation and reimbursement of expenses in accordance with applicable provisions of the Bankruptcy Code, the Bankruptcy Rules, the Local Bankruptcy Rules (including any order adopting any guidelines promulgated by the Office of the United States Trustee), the Engagement Letter and any additional procedures that may be established by the Court in these Chapter 11 Cases.

11. CCP is a "disinterested person" as that term is defined in section 101(14) of the Bankruptcy Code because CCP, its members and employees:

- (i) are not creditors, equity security holders or insiders of the Debtors;
- (ii) are not and were not, within 2 years before the Petition Date, directors, officers, or employees of the Debtors; and
- (iii) do not have an interest materially adverse to the interest of the Debtors' estates or of any class of creditors or equity security holders, by reason of any direct or indirect relationship to, connection with, or interest in the Debtors or for any other reason.

12. Moreover, to the best of my knowledge, information and belief formed after reasonable inquiry, CCP, its members and employees have no interests that are materially adverse to the Debtors' estates or the creditors in these Chapter 11 Cases.

13. To determine CCP's relationship with the parties-in-interest identified by the Committee to CCP, in preparing this Declaration, I caused the names of the parties set forth in Exhibit B-1 and Exhibit B-2, attached hereto, to be submitted to CCP's internal conflicts procedures. To the best of my knowledge, information and belief, neither I nor any other member or employee of CCP has any connection with or holds any interest adverse to the Debtors, its estate, creditors, shareholders, or any other party in interest herein or their respective attorneys in the matters for which CCP is proposed to be retained, except that CCP has provided other advisory services, and may in the future provide such services, to certain of the Debtors' creditors or other parties-in-interest unrelated to the Debtors' Chapter 11 Cases. As set forth in Exhibit B-3, which is attached hereto, CCP has certain relationships with certain Potential Parties-In-Interest in this Chapter 11 Case, but such relationships are unrelated to either the Debtors or their Chapter 11 Cases.

14. CCP personnel and their family members may have business associations with certain of the Debtors' creditors or other parties-in-interest herein, or interests adverse to such creditors, shareholders or parties-in-interest, which associations are wholly unrelated to these Chapter 11 Cases. In addition, in the ordinary course of its business, CCP may engage counsel or other professionals in unrelated matters who now represent, or who may in the future represent, creditors, or other interested parties in these Chapter 11 Cases.

15. Additionally, CCP has represented, and may currently represent, entities which hold or may in the future hold certain of the Debtors' debt in beneficial accounts on behalf of unidentified parties. In addition, because distressed debt is actively traded in the commercial markets, CCP may be unaware of the actual holder of such debt at any given moment. CCP has

been engaged by numerous entities in unrelated matters that may buy and/or sell distressed debt of chapter 11 debtors, including entities listed on Exhibit B-3.

16. Contained in Exhibit B-3 is a list of entities having current or recent relationships with D&P, with which CCP has established an ethical wall in these cases (i.e., no sharing of information, personnel and facilities).

17. None of the engagements or relationships mentioned above are related to these Chapter 11 Cases. CCP does not hold or represent an adverse interest in connection with the Debtors or these Chapter 11 Cases.

18. Because the Debtors are a large enterprise with numerous creditors and other relationships, I am unable to state with certainty that every client relationship or other connection has been disclosed. In this regard, if I discover additional information that requires disclosure, I will supplement the information contained in this Declaration.

19. To the best of my knowledge, CCP has not been retained to assist any entity or person other than the Committee on matters relating to, or in connection with, these Chapter 11 Cases. If this Court approves the proposed employment of CCP by the Committee, then CCP will not accept any engagement or perform any service in this case for any entity or person other than the Committee. CCP may, however, continue to provide professional services to, and engage in commercial or professional relationships with, entities or persons that may be creditors of the Debtors in these Chapter 11 Cases; provided, however, that such services do not and will not relate to, or have any direct connection with, these Chapter 11 Cases.

20. I am not related or connected to and, to the best of my knowledge, no other member or employee of CCP is related or connected to any United States Bankruptcy Judge or District Judge for the Southern District of New York or the United States Trustee for the Southern District of New York or to any employee in the offices thereof.

21. No promises have been received by CCP nor any member or employee thereof as to payment or compensation in connection with this case other than in accordance with the provisions of the Bankruptcy Code. Neither CCP nor any of its members and employees has entered into an agreement or understanding to share compensation as described in Bankruptcy Rule 2016.

I declare under penalty of perjury that the foregoing is true and correct to the best of my knowledge.

Dated: New York, New York
February 12, 2010

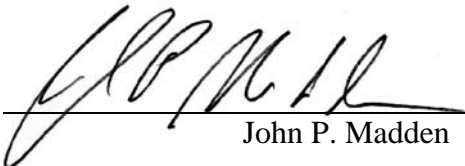

John P. Madden

EXHIBIT B-1

Names of Potential Parties-in-Interest Received from the Debtors¹

Current and Recent Former Entities Affiliated with the Debtors

222 JV Clear Channel	NY Radio Assets LLC
2L Corp.	NY Radio LLC
Alphabet Acquisition Corp.	Oklahoma Radio Partners LLC
Atlanta Radio LLC	Radio Assets LLC
Aviation I LLC	Radio Disney Network
CG Meridian Entertainment	Radio License Holding I LLC
CG Meridian LLC	Radio License Holding II LLC
Chicago FM Radio Assets LLC	Radio License Holding III LLC
Chicago License LLC	Radio License Holding IV LLC
Chicago Radio Assets LLC	Radio License Holding IX LLC
Chicago Radio Holding LLC	Radio License Holding V LLC
Chicago Radio LLC	Radio License Holding VI LLC
Citadel Broadcasting Co.	Radio License Holding VII LLC
Citadel Broadcasting Corp.	Radio License Holding VIII LLC
DC Radio Assets LLC	Radio License Holding X LLC
DC Radio LLC	Radio License Holding XI LLC
Deer Point Tower Venture LLC	Radio License Holding XII LLC
Detroit Radio LLC	Radio Networks LLC
iBiquity Digital Corp.	Radio Today Entertainment Inc.
Innovative Radio Solutions LLC	Radio Watermark Inc.
International Radio Inc.	REACH Media Inc.
KBAP-KSCS Radio Group Ltd.	San Francisco Radio Assets LLC
KLOS Radio LLC	San Francisco Radio LLC
KLOS Syndications Assets LLC	SF License LLC
KLOS-FM Radio Assets LLC	Shoreview FM Group
LA License LLC	Wasatch Radio LLC
LA Radio LLC	WBAP-KSCS Acquisition Partner LLC
Last Bastion Trust LLC,	WBAP-KSCS Assets LLC
The Minneapolis Radio Assets LLC	WBAP-KSCS Radio Acquisition LLC
Minneapolis Radio LLC	WBAP-KSCS Radio Group Ltd.
Nashville Tower Network Licenses LLC	White Cloud Aviation LLC
NY License LLC	WPLJ Radio LLC

¹ This list (and the categories contained herein) are for purposes of a conflict check only and should not be relied upon by any party as a list of creditors or for any other purpose.

Current and Recent Former Directors and Officers

Brown, Katherine
Checketts, David W.
Ellis, Judith A.
Forstmann, J. Anthony
Forstmann, Theodore J.
Freedline, Robert G.
Holmes, Gordon A.
Horbach, Sandra J.
Miles, Michael A.
Orr, Jacquelyn J.
Regan, Michael J.
Reifenheiser, Thomas V.
Rose, Charles P., Jr.
Siegel, Herbert J.
Smith, Wayne T.
Stratford, Patricia
Suleman, Farid
Taylor, Randy L.

Greater than 5% Equity Holders

Forstmann Little & Co.
R² Investments, LDC

Holders of Bonds and Beneficiaries of Letters of Credit

260-261 Madison Avenue LLC
Ace American Insurance Co.
Alabama Power Co.
BAL Corporate Aviation LLC
Bank of America Leasing & Capital
Entergy Arkansas Inc.
Michigan, State of
New York, State of
United States Fire Insurance Co.
Utah, State of

Indenture Trustees

HSBC Corporate Trust & Loan Agency
Wilmington Trust FSB

Lease Counterparties

B&H Investments
CitiCorp Vendor Finance Inc.
De Lage Landen Financial Services
Documation
Gulf Coast Office Products
Tuscaloosa Toyota

Lenders

40/86 Advisors Inc.	Ares III Ivr CLO Ltd.
505 CLO I Ltd.	Ares IX CLO Ltd.
Acas CLO 2007-1 Ltd.	Ares Management LP
AIG Annuity Insurance Co.	Ares VII CLO Ltd.
AIG Bank Loan Fund Ltd.	Ares VIII CLO Ltd.
AIG Global Investment Corp.	Ares Vir CLO Ltd.
AIG Saturn CLO Ltd.	Ares Vr CLO Ltd.
AIG-Sunamerica Senior Floating Rate Fund Inc.	Ares XI CLO Ltd.
Aim Floating Rate Fund	Ares XII CLO Ltd.
Aimco CLO Series 2005-A	Armstrong Loan Funding Ltd.
Aimco CLO Series 2006-A	Artus Loan Fund 2007-I Ltd.
Airlie CLO 2006-I Ltd.	Atlantis Funding Ltd.
Airlie Opportunity Capital Management LP	Atrium V
Aladdin Capital Management LLC	Avalon Capital Ltd. 3
Aladdin Flexible Investment Fund SPC Series 2007-1	Avery Point CLO Ltd.
Allstate Investment Management Co.	Avery Street CLO Ltd.
Allstate Life Insurance Co.	Babson Capital Management LLC
Alzette European CLO	Babson CLO Ltd. 2004 I
American Capital Ltd.	Babson CLO Ltd. 2004-11
American International Group Inc.	Babson CLO Ltd. 2005-I
American Money Management Corp.	Babson CLO Ltd. 200541
Americrest Bank	Babson CLO Ltd. 2005-111
Ameriprise Certificate Co.	Babson CLO Ltd. 2006-1
Ammc CLO III Ltd.	Babson CLO Ltd. 200641
Ammc CLO IV Ltd.	Babson CLO Ltd. 2007-I
Ammc CLO VI Ltd.	Babson CLO Ltd. 2008-I
Ammc VII Ltd.	Babson Credit Strategies CLO Ltd.
Ammc VIII Ltd.	Baltic Funding LLC
Apidos Capital Management LLC	Bank of America NA
Apidos CDO II	Bank of New York Mellon Corp., The
Apidos CDO III	Bankers Leasing Co.
Apidos CDO IV	BDCM Fund Adviser LLC
Apidos CDO V	Belhurst CLO Ltd.
	Black Diamond CLO 2005-1 Ltd.
	Black Diamond CLO 2006-1 Cayman Ltd.

Apidos Cinco CDO
 Apidos Quattro CDO
 Ares Enhanced Ln Inv III Ltd.
 Ares Enhanced Loan Investment Strategy Ir
 Ltd.
 Callidus Debt Partners CLO Fund VII Ltd.
 Calyon
 Calyon, New York Branch
 Canaras Capital Management LLC
 Canaras Summit CLO Ltd.
 Canyon Capital Advisors LLC
 Canyon Capital CLO 2004-1 Ltd.
 Canyon Capital CLO 2006-1 Ltd.
 Canyon Capital CLO 2007-1 Ltd.
 Capitalsource Bank
 Castle Hill III CLO Ltd.
 Castle Hill II-Ingots Ltd.
 Castle Hill I-Ingots Ltd.
 Caywood-Scholl Cap Management LLC
 Celts CLO 2007-1 Ltd.
 Cent CDO 10 Ltd.
 Cent CDO 15 Ltd.
 Cent CDO XI Ltd.
 Centaurus Loan Trust
 Centurion CDO 8 Ltd.
 Centurion CDO 9 Ltd.
 Centurion CDO VI Ltd.
 Centurion CDO VII Ltd.
 Champlain CLO Ltd.
 Chatham Light II CLO Ltd.
 Chelsea Park CLO Ltd.
 Churchill Pacific Asset Management LLC
 CIFIC Funding 2007-III
 Cit Asset Management LLC
 Cit Group/Equipment Financing Inc.
 CIT Technology Financing Services Inc.
 Citigroup Alternative Investments LLC
 Clydesdale CLO 2003 Ltd.
 Clydesdale CLO 2004 Ltd.
 Clydesdale CLO 2005 Ltd.
 Clydesdale CLO 2006 Ltd.
 Clydesdale CLO 2007-1 Ltd.
 Clydesdale Strategic CLO I Ltd.
 CM Life Insurance Co.
 Coa Caerus CLO Ltd.

Blackstone Debt Advisors LP
 Blue Shield of California
 Boston Harbor CLO 2004-1 Ltd.
 Callidus Capital Management LLC
 Callidus Debt Partners CLO Fund VI Ltd.
 Columbusnova CLO Ltd. 2006-11
 Columbusnova CLO Ltd. 2007-1
 Commercial Industrial Finance Corp.
 Confluent 2 Ltd.
 Contrarian Capital Management LLC
 Contrarian Funds LLC
 Coppermark Bank
 Cornerstone CLO Ltd.
 Credit Agricole SA
 Credit Industriel et Commercial
 Credit Lyonnais, New York Branch
 Credit Suisse Asset Management
 Credit Suisse Group AG
 Credit Suisse, Cayman Islands Branch
 Csam Funding III
 Csam Funding IV
 Cypresstree Investment Management Co. Inc.
 DC Funding Partners LLC
 Del Mar CLO I Ltd.
 Dell Financial Services LP
 Denali Capital CLO V Ltd.
 Denali Capital CLO VI Ltd.
 Denali Capital CLO VII Ltd.
 Deutsche Bank AG
 Deutsche Bank AG, Cayman Islands Branch
 Deutsche Bank Trust Co. Americas
 DiMaio Ahmad Capital LLC
 Diversified Credit Portfolio Ltd.
 Documation Inc.
 Dryden VIII-Leveraged Loan CDO 2005
 Dryden XI-Leveraged Loan CDO 2006
 Dryden XVI-Leveraged Loan CDO 206
 Dryden XXI Leveraged Loan CDO LLC
 Duane Street CLO 1 Ltd.
 Duane Street CLO II Ltd.
 Duane Street CLO III Ltd.
 Duane Street CLO IV Ltd.
 Duane Street CLO V Ltd.
 Eagle Creek CLO Ltd.
 Eaton Vance CDO IX Ltd.

Cole Brook CBNA Loan Funding LLC
 Columbia Partners LLC
 Columbus Nova Credit Investments
 Management LLC
 Columbusnova CLO IV Ltd. 2007 II
 Columbusnova CLO Ltd. 2006-1
 Callidus Debt Partners CLO Fund VII Ltd.
 Calyon
 Calyon, New York Branch
 Canaras Capital Management LLC
 Canaras Summit CLO Ltd.
 Canyon Capital Advisors LLC
 Canyon Capital CLO 2004-1 Ltd.
 Canyon Capital CLO 2006-1 Ltd.
 Canyon Capital CLO 2007-1 Ltd.
 Capitalsource Bank
 Castle Hill III CLO Ltd.
 Castle Hill II-Ingots Ltd.
 Castle Hill I-Ingots Ltd.
 Caywood-Scholl Cap Management LLC
 Celts CLO 2007-1 Ltd.
 Cent CDO 10 Ltd.
 Cent CDO 15 Ltd.
 Cent CDO XI Ltd.
 Centaurus Loan Trust
 Centurion CDO 8 Ltd.
 Centurion CDO 9 Ltd.
 Centurion CDO VI Ltd.
 Centurion CDO VII Ltd.
 Champlain CLO Ltd.
 Chatham Light II CLO Ltd.
 Chelsea Park CLO Ltd.
 Churchill Pacific Asset Management LLC
 CIFIC Funding 2007-111
 Cit Asset Management LLC
 Cit Group/Equipment Financing Inc.
 CIT Technology Financing Services Inc.
 Citigroup Alternative Investments LLC
 Clydesdale CLO 2003 Ltd.
 Clydesdale CLO 2004 Ltd.
 Clydesdale CLO 2005 Ltd.
 Clydesdale CLO 2006 Ltd.
 Clydesdale CLO 2007-1 Ltd.
 Clydesdale Strategic CLO I Ltd.
 CM Life Insurance Co.

Eaton Vance CDO VIII Ltd.
 Eaton Vance Floating Rate Income Trust
 Eaton Vance Grayson & Co.
 Eaton Vance Institutional Senior Loan Fund
 Eaton Vance Loan Opportunities Fund Ltd.
 Columbusnova CLO Ltd. 2006-11
 Columbusnova CLO Ltd. 2007-1
 Commercial Industrial Finance Corp.
 Confluent 2 Ltd.
 Contrarian Capital Management LLC
 Contrarian Funds LLC
 Coppermark Bank
 Cornerstone CLO Ltd.
 Credit Agricole SA
 Credit Industriel et Commercial
 Credit Lyonnais, New York Branch
 Credit Suisse Asset Management
 Credit Suisse Group AG
 Credit Suisse, Cayman Islands Branch
 Csam Funding III
 Csam Funding IV
 Cypresstree Investment Management Co. Inc.
 DC Funding Partners LLC
 Del Mar CLO I Ltd.
 Dell Financial Services LP
 Denali Capital CLO V Ltd.
 Denali Capital CLO VI Ltd.
 Denali Capital CLO VII Ltd.
 Deutsche Bank AG
 Deutsche Bank AG, Cayman Islands Branch
 Deutsche Bank Trust Co. Americas
 DiMaio Ahmad Capital LLC
 Diversified Credit Portfolio Ltd.
 Documation Inc.
 Dryden VIII-Leveraged Loan CDO 2005
 Dryden XI-Leveraged Loan CDO 2006
 Dryden XVI-Leveraged Loan CDO 206
 Dryden XXI Leveraged Loan CDO LIc
 Duane Street CLO 1 Ltd.
 Duane Street CLO II Ltd.
 Duane Street CLO III Ltd.
 Duane Street CLO IV Ltd.
 Duane Street CLO V Ltd.
 Eagle Creek CLO Ltd.
 Eaton Vance CDO IX Ltd.

Coa Caerus CLO Ltd.
 Cole Brook CBNA Loan Funding LLC
 Columbia Partners LLC
 Columbus Nova Credit Investments
 Management LLC
 Columbusnova CLO IV Ltd. 2007 II
 Columbusnova CLO Ltd. 2006-1
 Eaton Vance Management
 Eaton Vance Medallion Floating Rate
 Income Portfolio
 Eaton Vance Senior Debt Portfolio
 Eaton Vance Senior Floating Rate Trust
 Eaton Vance Variable Trust Floating Rate
 Income Fund
 Emerson Place CLO Ltd.
 Essex Park CDO Ltd.
 Fall Creek CLO Ltd.
 Feingold O'Keeffe Capital LLC
 Fidelity Advisor Series I-Advisor Floating
 Rate High Income Fund
 Fidelity Investments
 Finova Capital Corp.
 First Trust Four Corners Senior Floatingrate
 Income Fund II
 First Trust/Four Corners Senior Floatingrate
 Income Fund
 Firstlight Financial Corp.
 Firstlight Funding I Ltd.
 Four Corners Capital Management LLC
 Four Corners CLO 2005-I Ltd.
 Four Corners CLO II Ltd.
 Foxe Basin CLO 2003 Ltd.
 Franklin Advisers Inc.
 Franklin CLO V Ltd.
 Franklin CLO VI Ltd.
 Franklin Floating Rate Daily Access Fund
 Franklin Floating Rate Master Series
 Franklin Total Return Fund
 Fraser Sullivan Investment Management
 LLC
 Galaxy CLO 2003-1 Ltd.
 Galaxy IV CLO Ltd.
 Galaxy V CLO Ltd.
 Galaxy VI CLO Ltd.
 Galaxy VII CLO Ltd.

Eaton Vance CDO VIII Ltd.
 Eaton Vance Floating Rate Income Trust
 Eaton Vance Grayson & Co.
 Eaton Vance Institutional Senior Loan Fund
 Eaton Vance Loan Opportunities Fund Ltd.
 Goldman Sachs Group Inc., The
 Goldman Sachs-Abs Loans 2007 Ltd.
 Golub Capital Funding Clo-8 Ltd.
 Golub Capital Management CLO 2007-1 Ltd.
 Golub Capital Management LLC
 Grand Central Asset Trust Cameron I Series
 Grand Central Asset Trust Pfv Series
 Granite Ventures I Ltd.
 Granite Ventures II Ltd.
 Granite Ventures III Ltd.
 Grant Grove CLO Ltd.
 Great American Insurance Co.
 Great American Life Insurance Co.
 Green Island CBNA Loan Funding LLC
 Greyhound Financial Corp.
 Greyrock CDO Ltd.
 GSC Group Inc.
 GSC Partners CDO Fund V Ltd.
 GSC Partners CDO Fund VI Ltd.
 GSC Partners CDO Fund VIII Ltd.
 GSC Partners Gemini Fund Ltd.
 GSO Capital Partners LP
 Hamlet II Ltd.
 Harbourview CLO 2006-1
 Hartford Floating Rate Fund, The
 Hartford Investment Management Co.
 Hewett S Island CLO VII Ltd.
 Hillmark Capital Management LP
 Hudson Canyon Funding II Subsidiary
 Holding Co. II LLC
 Illinois Department of Revenue
 Imagenet Capital DFW Ltd.
 ING Capital LLC
 ING Corporate Opportunities Segregated
 Portfolio
 ING Gis Distressed Fund Spc
 ING International II -Senior Bank Loaneuro
 ING Investment Management CLO I Ltd.
 ING Investment Management CLO III Ltd.
 ING Investment Management CLO Iv Ltd.

Galaxy VIII CLO Ltd.
 Galaxy X CLO Ltd.
 Gannett Peak CLO I Ltd.
 GE Business Financial Service
 General Electric Capital Corp.
 Genesis CLO 2007-1 Ltd.
 Goldman Sachs Asset Management LP
 Goldman Sachs Credit Partners LP
 ING Senior Income Fund
 Invesco Institutional NA Inc.
 Inwood Park CDO Ltd.
 Jefferies Capital Management Inc.
 Jersey Street CLO Ltd.
 JP Morgan Chase Bank NA
 JP Morgan Investment Management Inc.
 JP Morgan Whitefriars Inc.
 JPMCB-Secondary Loan And Distressed
 Credit Trading
 JPMIM-Louisiana State Employees
 Retirement System
 JPMorgan Bank
 JPMorgan Chase Bank NA
 Katonah 2007-I CLO Ltd.
 Katonah Debt Advisors LLC
 Katonah III Ltd.
 Katonah IV Ltd.
 Katonah V Ltd.
 Katonah VII Ltd.
 Katonah VIII CLO Ltd.
 Katonah X CLO Ltd.
 Kingsland Capital Management LLC
 Kingsland I Ltd.
 Kingsland II Ltd.
 Kingsland III Ltd.
 Kingsland IV Ltd.
 Kingsland V Ltd.
 KKR Financial CLO 2007-1 Ltd.
 KKR Financial Corp.
 Landmark III CDO Ltd.
 Landmark IV CDO Ltd.
 Landmark IX CDO Ltd.
 Landmark V CDO Ltd.
 Landmark VI CDO Ltd.
 Landmark VII CDO Ltd.
 Latitude CLO I

ING Investment Management CLO V Ltd.
 ING Investment Management LLC
 ING Investments LLC
 ING Prime Rate Trust
 Legg Mason Partners Corporate Loan Fund
 Inc.
 Lehman Brothers Asset Management LLC
 Les Schwab Tire Centers of California Inc.
 Lightpoint CLO III Ltd.
 Lightpoint CLO VIII Ltd.
 Limerock CLO I
 Loan Funding IX LLC
 Loan Funding VI LLC
 Loan Funding XI LLC
 Loyalis Schade NV
 Lufkin Advisors LLC
 Lyon Capital Management
 Madison Park Funding II Ltd.
 Madison Park Funding V Ltd.
 Maplewood Cayman Ltd.
 Marlborough Street CLO Ltd.
 Massachusetts Financial Services Co.
 Massachusetts Mutual Life Insurance Co.
 McDonnell Investment Management LLC
 McDonnell-Illinois State Board of
 Investment
 Merrill Lynch & Co. Inc.
 Merrill Lynch Capital Corp.
 Merrill Lynch Credit Products LLC
 MidFirst Bank
 Mizuho Corporate Bank Ltd.
 MJX Asset Management LLC
 MJX Venture IV CDO Ltd.
 Monument Park CDO Ltd.
 Moselle CLO SA
 Mt Wilson CLO II Ltd.
 Mt Wilson CLO Ltd.
 Muir Grove CLO Ltd.
 Nacm CLO Ii
 Nash Point CLO
 Nautique Funding Ltd.
 Navigare Funding III CLO Ltd.
 Navigare Partners LLC
 Ncm Fsim 2008-1 LLC
 New York Life Investment Management

Latitude CLO II Ltd.
 Latitude CLO III Ltd.
 Lcm I LP
 Lcm II LP
 Lcm III Ltd.
 Lcm IV Ltd.
 Lcm V Ltd.
 Lcm VI Ltd.
 Management Inc.
 Nomura-Ncram Loan Trust
 Norinchukin Bank, The
 Norinchukin Bank-New York
 Normura-Ncram Senior Loan Trust 2005
 Ntcc Multi-Advisor Funds-High Yield
 Fund-Stone Harbor Investment Partners LP
 Nuveen Multi-Strategy Income And Growth
 Fund
 Nuveen Multi-Strategy Income and Growth
 Fund 2
 Nuveen Senior Income Fund
 Ocean Trails CLO I
 Octagon Credit Investors LLC
 Octagon Investment Partners Vii Ltd. Series
 2004-7x Class B21
 Octagon Investment Partners VIII Ltd.
 Olympic CLO I Ltd.
 Oppenheimer Master Loan Fund LLC
 Oppenheimer Senior Floating Rate Fund
 OppenheimerFunds Inc.
 Ore Hill Partners LLC
 Pacific Investment Management Co.
 Pacific Life Insurance Co.
 Pangaea Asset Management LLC
 Par IV Capital Management LLC
 Petrusse European CLO SA
 Potential CLO I Ltd.
 Primus Asset Management Inc.
 Primus CLO I Ltd.
 Primus CLO II Ltd.
 Princeton Advisory Group Inc.
 Prospect Park CDO Ltd.
 Prudential Investment Management Inc.
 Putah8-Interpolis Pensioen Global High
 Yield Pool
 Putnam 14-High Yield Trust

Nicholas-Applegate Capital Management
 LLC
 Nomura Bond & Loan Fund
 Nomura Corporate Research & Asset
 Putnam 96I-Variable Trust Diversified
 Income Fund
 Putnam Advisory Co. LLC
 Putnam Diversified Income Trust Cayman
 Master Fund
 Putnam Investment Management LLC
 R2 Top Hat Ltd.
 Race Point II CLO
 Race Point III CLO
 Race Point IV CLO Ltd.
 Regatta Funding Ltd.
 Riverside Park CLO Ltd.
 Riversource 106 Bond Series Inc.-Floating
 Rate Fund
 Riversource Cent CDO 12 Ltd.
 Riversource Cent CDO 14 Ltd.
 Riversource Investments LLC
 Riversource Strategic Income Allocation
 Fund
 Rosedale CLO Ltd.
 Royal Bank of Scotland Plc
 Royal Bank of Scotland Plc, New York
 Branch
 Sagamore CLO Ltd.
 San Francisco City & County Employees
 Retirement System
 San Gabriel CLO I Ltd.
 Sandler Capital Management
 Sandler Capital Structure Opportunities
 Master Fund Ltd.
 Sankaty Credit Opportunities IV LP
 Sankaty Credit Opportunities Offshore
 Master IV LP
 Sankaty High Yield Partners II LP
 Sankaty High Yield Partners III LP
 Sankaty-Future Fund Board of Guardians
 Sankaty-Future Fund Board of Guardians
 Sapphire Valley CDO I Ltd.
 Saratoga CLO I Ltd.
 Sargas CLO I Ltd.
 Scepter Holdings Inc.

Putnam 29x-Funds Trust Floating Rate
 Income Fund
 Putnam 60-High Yield Advantage Fund
 Putnam 67-Putnam Variable Trust-Putnam
 Vt High Yield Fund
 Putnam 73-Premier Income Trust
 Putnam 74-Master Intermediate Income
 Trust
 Putnam 75-Diversified Income Trust
 Shasta CLO I Ltd.
 Shenkman Capital Management Inc.
 Shenkman-Cuna Mutual Insurance Society
 Sierra CLO II Ltd.
 Silverado CLO 2006-I Ltd.
 Silverado CLO 2006-II Ltd.
 Sovereign Bank
 SSS Funding II LLC
 Stanfield Capital Partners LLC
 Stanfield Vantage CLO Ltd.
 Stanfield Veyron CLO Ltd.
 Stone Harbor High Yield Bond Fund
 Stone Harbor Investment Funds-High
 Yieldbond Fund
 Stone Harbor Investment Partners LP
 Stone Harbor Investment Partners-Hugheson
 Ltd.
 Stone Harbor Leveraged Loan Portfolio
 Stone Harbor Libor Plus Total Return Fund
 Stone Harbor-Commonwealth of
 Pennsylvania State Employees Retirement
 Stone Harbor-Libra Global Ltd.
 Stone Harbor-Municipal Employees
 Retirement System of Michigan
 Stone Harbor-National Elevator Industry
 Pension Plan
 Stone Harbor-San Joaquin County Emp Ret
 Assoc
 Stone Harbor-Sterling Core Plus Bond Fund
 Stone Harbor-Ubs Uk Pension and Life
 Assurance Scheme
 Stone Harbor-Wallace H Coulter Foundation
 Stone Tower CDO II Ltd.
 Stone Tower CDO Ltd. Bsc Migr
 Stone Tower CLO III Ltd.
 Stone Tower CLO IV Ltd.

Scotia Capital Inc.
 Scotiabank Ireland Ltd.
 Sf-3 Segregated Portfolio
 Sfr Ltd.
 Symphony CLO III Ltd.
 Symphony CLO IV Ltd.
 Symphony CLO V Ltd.
 Symphony CLO VI Ltd.
 Tall Tree Investment Management LLC
 Temp11520-Fts II F Franklin Floating Rate
 II Fund
 Tralee CDO I Ltd.
 Tribeca Park CLO Ltd.
 Trimaran Advisors LLC
 Trimaran CLO IV Ltd.
 Trimaran CLO V Ltd.
 Trimaran CLO VI Ltd.
 Trimaran CLO VII Ltd.
 TRS Babson I LLC
 Union Square CDO Ltd.
 Van Kampen Asset Management
 Van Kampen Senior Income Trust
 Van Kampen Senior Loan Fund
 Veer Cash Flow CLO Ltd.
 Venture II CDO 2002 Ltd.
 Venture III CDO Ltd.
 Venture IX CDO Ltd.
 Venture V CDO Ltd.
 Venture VI CDO Ltd.
 Venture VII CDO Ltd.
 Venture VIII CDO Ltd.
 Victoria Court CBNA Loan Funding LLC
 Vinacasa CLO Ltd.
 Vista Leveraged Income Fund
 Wachovia Bank NA
 Wamco 2357-Legg Mason Partners Capital
 and Income Fund
 Wamco 3073-John Hancock Trust Floating
 Rate Income Trust
 Wamco 3074-John Hancock Fund II-
 Floating Rate Income Fund
 Wamco 984-Western Asset Funds Inc. Core
 Plus Bond Portfolio
 Wamco Ltd. A/C 2592
 Wamco Western Asset Floating Rate High

Stone Tower CLO V Ltd.
Stone Tower CLO VI Ltd.
Stone Tower CLO VII Ltd.
Stone Tower Debt Advisors LLC
Stoney Lane Funding I Ltd.
Sumitomo Mitsui Banking Corp.
Sumitomo Mitsui Banking Corp., New York
Summit Lake CLO Ltd.
SunTrust Bank
Symphony Asset Management LLC
Symphony CLO I Ltd.
Western Asset Management Co.
WestLB AG, New York Branch
WG Horizons CLO I
Whitehorse Capital Partners LP
Whitehorse II Ltd.

Income Fund LLC
Wasatch CLO Ltd.
Wells and Co. Master Pension Trust
Wells Capital Management Inc.
Wells Capital Management-12222133
Wells Capital Management-16959700
Wells Capital Management-16959701
Wells-13702900
West Gate Horizons Advisors LLC
Whitehorse III Ltd.
Whitehorse IV Ltd.
Whitehorse V Ltd.
Whitney CLO I Ltd.
Wind River CLO I Ltd.
Wind River CLO II-Tate Investors Ltd.
Xerox Corp.
Yorkville CBNA Loan Funding LLC

Litigation Parties

ABC News
Acacia Media Technologies Inc.
Aldav LLC
American Broadcasting Cos. Inc.
Banks, Doug
Beneficial Mortgage Co. of Connecticut
Bergson Tire Co. Inc.
Burkes, Jeanette
Bowe, Aleca
Brown, Ewing
Brown, Jeanne
Capstar Radio Operating Co.
Chase Bank USA NA
Church, Terri
Clear Channel
Clear Channel
Clear Channel
CloudTrigger
Club "W" Inc.
Colorofchange.org
Comerford, William M.
Cook, Linda
Crowley, Bob
DePetrillo, Thomas

Hilton, Heather
Hogg, Ian
In-Hand Productions Inc.
Kevorkian, Tracy
Kourkounis, Kiley
Marshall, Robin
McClinton, Valerie
McKoy, J. Michael
MRS Cleaning Co.
NABET
National Association of Broadcast
Employees and Technicians
New York State Attorney General
New York State Department of Labor
NYSE Regulation Inc.
Plinke, Terry
Prentiss, Kimberly
Robinson, James
Rodrigues, Anthony
Rucker, James
Ryan, Marty G.
Salesforce.com Inc.
Stanley Steemer International Inc.
Thomas, Tracy

Dolan, John Mitchell
Douglas, Calvin
FDB Family Trust
Galeyan, Mary
Gigliotti, Richard
Gomes, Bonnie
Hamstra, Carol
Haskew Co., The
Haskew, Jerre

Turner, George M.
US Department of Labor, Office of Federal
Contract Compliance
Visser, Donovan
Walt Disney Co., The
Yaegle, Lisa
Zevetchin, Davide G.
Zevetchin, Kimberly J.

Professionals

Alvarez & Marsal North America, LLC
Anthony Ostlund Baer & Louwagie PA
Cohen Weiss and Simon LLP
Credit Suisse Securities (USA) LLC
Deloitte & Touche LLP
Epiq Bankruptcy Solutions, LLC
FTI Consulting Inc.
Hogan & Hartson LLP
Hughes Hubbard & Reed LLP
Kilpatrick & Associates, PC
Kirkland & Ellis LLP
Lazard Frères & Co.
Linebarger Goggan Blair & Sampson, LLP
Loeb & Loeb LLP
Menter, Rudin & Trivelpiece, PC
Pepper Hamilton LLP
Ropes & Gray LLP
Simpson Thacher & Bartlett MNP LLP
Stroock & Stroock & Lavan LLP
Waller Lansden Dortch & Davis, LLP

Significant Contract Counterparties

12 Stops Inc.
260-261 Madison Avenue
ABC Inc.
ABC News
AFTRA National Code
American Tower Corp.
Apex Broadcasting Inc.
Arbitron Inc.
Baisden Enterprises
Baisden, Michael

KSL Mountain Top
Kurt, Alexander
Lakepointe West LLC
Learfield Communications Inc.
Liberty Square Inc.
LKBOC LLC-11-08 JP Morgan Chase
Me and Marconi Inc.
Mericle Properties
NABET
Network Staff Newspersons (AFTRA)

BAL Corporate Aviation LLC
 Barnard Co. Inc.
 Beckmann, Frank
 Big Boy
 Brooks, Kix
 Brzezinski, Mika
 Buffalo Bills Inc.
 C Student Entertainment
 Crimson Tide Sports Marketing
 CSM Investors Inc.
 Cuzco LLC
 Disney CORE Services
 District of Columbia Joint Tower Venture
 Emmis Communications Corp.
 Empire State Building Co. LLC
 Forgotten Town LLC
 Fourth & Roma Properties Trust
 Gilbert, Edward F.
 Gilbert, Mary Lou
 Hanco Ltd.
 Host Communications
 Interstate North Office Park
 ISP-International Sports Properties Inc.
 Jack Diamond Enterprises
 Jenifer Street LP
 KABC Announcers and Freelance (AFTRA)
 KABC/KLOS office clerical (STDU)
 KGO Staff Announcers and Newspersons
 (AFTRA)
 KGO Television Inc.
 KLOS Staff Announcers and Freelance
 (AFTRA)
 KSFO Staff Announcers and Freelance
 (AFTRA)

Oak Ridge FM Inc.
 One City Center
 Pacific Office Automation Inc.
 Port of San Francisco, Commercial Property
 Manager
 Premiere Radio Networks Inc.
 Price Development
 R&R Investor Ltd.
 Reach Media
 REIT Management & Research LLC
 Richard RB Ellis
 Richland Towers Inc.
 RK Lowe Revocable Trust
 Scarborough, Job
 SES Americom Inc.
 Smith, Paul W.
 Tennessee Titans
 TMP Tiffany Square
 Triple Net Properties LLC
 Triple Net-Campau Building Co.
 Ultimate Software Group Inc., The
 Vornado Two Penn Plaza LLC
 WABC Staff Announcers (AFTRA)
 WABC Staff Newspersons (AFTRA)
 West Coast Regional Code
 Wicks Broadcast Solutions LLC
 WJZW Announcers (AFTRA)
 WLS Television Inc.
 WLS/WZZN Announcers and Newspersons
 (AFTRA)
 WMAL and WRQX Announcers and
 Newspersons (AFTRA)
 WPLJ FM Talent Agreement
 YSS LLC

Significant Customers

AT&T Inc.
 Brinker International
 Charter Communications
 Chevron Corp.
 Chris Christie for NJ Governor
 Comcast Cable
 Comcast Corp.
 Cox Communications

David Stanley Dodge
 Dunkin Donuts
 Edelman, Ric
 Incentrev Inc.
 Joseph A. Bank
 JP Morgan Chase
 Kroger Co., The
 Marketing Architects
 McDonald's Corp.
 Meijer Inc.
 Michelin Tires
 Michigan State Lottery
 Mutual Fund Store
 Mutual Fund Store
 National City Corp.
 Pepsi Cola
 Sandia Resort & Casino
 Shane Co.
 Sit 'N Sleep Inc.
 Six Flags Inc.
 Sleepy's
 So Cal Toyota
 Soaring Eagle Casino
 Sprint PCS
 Subway
 Tennessee Lottery
 Time Warner Cable, Inc.
 TI Partnership
 Verizon Wireless

Significant Vendors

AFTRA Health & Retirement Fund	Fourth & Roma Properties Trust
Alabama Power Co.	Franchise Tax Board
American Broadcasting Co.	FTI Consulting Inc.
American Express	GAC
American Express Purchase	Girgner Inc.
American Express T&E	Hannity, Sean
American Tower Corp.	Hicks Sports Group LLC
Ando Media LLC	Host Communications Inc.
Aon Risk Services Inc. of Florida	ICBC Corp.
Arbitron Inc.	Img Communications Inc.
ASCAP	Internal Revenue Service
Associated Press, The	Interstate North Office Park LP
AT&T	Jack Diamond Enterprises Inc.
Baisden Enterprises Inc.	Jenifer Street LP

Barnard & Co.
BMI Radio
Broadcast Music Inc.
Broadridge
Brookhollow II LP
Buffalo Bills Inc.
C Student Entertainment
Cananwill Inc.
CB Richard Ellis/Carmody LLC
CBS Radio Corp.
CBS Radio Inc.
CBS/Infinity
Cglic Bloomfield Easc
Chisholm Trail Broadcasting
City Center West
Csm Investors Inc.
Cumulus Broadcasting LLC
Dell Marketing LP
Deloitte & Touche LLP
Dewey & Leboeuf LLP
DMR
Empire State Building Co.
Entertainment Communications Network
Inc.
Entravision Communications Corp.
ESPN Inc.
Federal Communications Commission
FK South LLC
Forgotten Town LLC
Spanish Broadcasting System
Symetra Life Insurance Co.
Tennessee Titans
Verizon
Verizon Business
VII 444 Madison Lessee LLC

Katz Media Corp.
KGO TV Inc.
Leventhal Senter & Lerman PLLC
Levin, Mark
Limelight Networks Inc.
Los Angeles Dodgers LLC
Marketron Broadcast Solutions LLC
Mediaspan FMW Inc.
Mellon Investor Services LLC
Metlife Inc.
Michigan Department of Treasury
Michigan, State Of
Millennium Radio Group
Minnesota Revenue
Montgomery County (MD)
National Grid PLC
New Mexico Taxation and Revenue
Department
Nielsen Broadcast Data Systems
Oak Ridge FM Inc.
Office Depot
Penguardia Productions Inc.
Premiere Radio Networks
Quest Business Solutions
Qwest
Reach Media Inc.
SES Americom
Sesac Inc.
Soundexchange Inc.
Vomado 2 Penn Plaza
Wenken Inc.
WGN Continental Broadcasting Co.
WLS-TV Inc.
YSS LLC

Sureties, Insurers and Obligees

ACE American Insurance Co.
Axis Insurance Co.
Beazley Insurance Co. Inc.
Continental Casualty Co.
Federal Insurance Co.
Great American Insurance Co. of New York

Illinois National Insurance Co.
Insurance Group of the State of Pennsylvania, The
Lexington Insurance Co.
National Union Fire Insurance Co.
St. Paul Fire Marine Insurance Co.
Travelers Insurance Co. Ltd.
Tudor Insurance Co.
XL Insurance Co. Ltd.

Taxing Authorities

Ada County Assessor (ID)	Charleston County Treasurer (SC)
Ada County Treasurer (ID)	Chattanooga, City of
Alabama Department of Revenue	Chelsea, Town of (ME)
Alabama, State of	Chicago City Clerk
Albuquerque, City of	Chicago Department of Revenue, City of
Ames, John R., as Dallas County Tax	Chicago, City of (IL)
Assessor (TX)	Childs, David as Dallas County Tax
Arizona Department of Economic Security	Assessor Collector (TX)
Arizona Department of Revenue	Cleveland County Treasurer (OK)
Arizona Secretary of State	Cobb County Tax Commissioner (GA)
Arkansas Employment Security Department	Cochrane, Peyton C., as Tuscaloosa County
Arkansas, State of	Tax Collector (AL)
Arlington, City of (TX)	Colorado Department of Revenue
Augusta, City of (ME)	Colorado Department of Treasury
Baker, City of (LA)	Colorado Springs, City of (CO)
Barrington, Town of (NH)	Connecticut, State of
Baton Rouge, City of	Cook County Department of Revenue (IL)
Berks Earned Income Tax Bureau	Cranston, City of (RI)
Bernalillo County Treasurer (NM)	Cumberland Valley School District (PA)
Bethlehem, City of (PA)	Dakota County PT&R (MN)
Birmingham, City of (AL)	Dekalb County Tax Commissioner (GA)
Boise County Tax Collector (ID)	Delaware Secretary of State
Boise Utility Billing, City of (ID)	Delhi Charter Township (MI)
Broome County Clerks Office (NY)	Desoto County Tax Collector (MS)
Brown, Jeff, as Tuscaloosa County MV	Detroit Treasurer, City of (MI)
License Commissioner (AL)	DeWitt, Town of (NY)
Buena Vista Township Treasurer (MI)	Dover, City of (NH)
Buffalo, City of (NY)	Dunn, Grover, as Jefferson County Assistant
Burton, City of (MI)	Tax Collector (AL)
Cairns, Robert C., as South Middleton	East Providence, City of (RI)
Township Tax Collector (PA)	El Paso County Clerk/Recorder (CO)
California Corporate Services	El Paso County Treasurer (CO)
California DMV Renewal	Eliot, Town of (ME)

California Employment Development Department	Ephrata Area School District (PA)
California Franchise Tax Board	Erie County Tax (NY)
California State Board of Equalization	Fairhaven, Town of (MA)
Cambridge, City of (MN)	Flint, Charter Township of (MI)
Cannon Township (MI)	Florida Department of Revenue
Capital Tax Collection Bureau	Fruitland Township (MI)
Cayce, City of (SC)	Georgia Department of Labor
Cedar Creek Township (MI)	Georgia Department of Revenue
Charleston County (SC)	Georgia Office of Secretary of State
Grand Rapids, City of (MI)	Gilford Township Treasurer (MI)
Greater Merced Chamber of Commerce	Lexington Treasurer, County of (SC)
Greene Township Tax Collector (PA)	Little Rock, City of (AR)
Groton, Town of (CT)	Livingston Parish Tax Collector (LA)
Hale County, Tax Collector of (AL)	Lodi, Borough of (NJ)
Hall County Tax Commissioner (GA)	Long, Nelson H., as Berks County Treasurer (PA)
Hamilton County Clerk (TN)	
Hamilton County Trustee (TN)	Lonoke County Tax Collector (AR)
Henry County REMC (IN)	Los Angeles County Tax Collector
Henry County Treasurer (IN)	Los Angeles, County of (CA)
Homewood, City of (AL)	Loudon County Trustee (TN)
Howard County Treasurer (IN)	Louisiana Department of Revenue
Hulsey, Travis A., as Jefferson County Director of Revenue (AL)	Louisiana Secretary of State
Idaho Secretary of State	Louisiana, State of
Idaho State Tax Commission	Luba, Mildred, as Hanover Township Tax Collector (PA)
Illinois Department of Employment Security	Maine State Treasurer
Illinois Department of Revenue	Maine, State of
Illinois Secretary of State	Manheim Township Commissioners (PA)
Indiana Bureau of Motor Vehicles	Manheim Township School District (PA)
Indiana Department of Revenue	Mansfield, City of (TX)
Indiana Worker Training Fund	Mariposa County Tax Collector (CA)
Indiana, State of	Mars Hill, Town of (ME)
Internal Revenue Service	Maryland Department of Assessment & Taxation
Iowa Department of Revenue	Massachusetts Department of Revenue
Iowa State Treasurer	Massachusetts Registry of Motor Vehicles
Isanti County Treasurer (MN)	Mattila, Paul, as Shelby County Trustee (TN)
Jefferson County Department of Revenue (AL)	Memphis, City of (TN)
Jefferson County Tax Collector (AR)	Michigan Collection Division, State of
Johnston, Town of (RI)	Michigan Department of State
Kingfisher County Treasurer (OK)	Michigan Department of Treasury
Knox County Clerk (TN)	Michigan, State of
Knoxville, City of (TN)	Miller, George L., Trustee
Kochville, Township of (MI)	Minnesota Unemployment Insurance
Kokomo Wastewater Utility, City of (IN)	Modesto, City of (CA)

Kokomo, City of (IN)
 Lafayette Economic Development Authority
 (LA)
 Lafayette Parish School Board
 Lafayette Parish Tax Collector
 Lancaster County Tax Collection Bureau
 (PA)
 Lancaster County Treasurer (PA)
 Lansing, City of (MI)
 Lehigh, County of (PA)
 New Jersey State Treasurer
 New London, City of (CT)
 New Mexico Lottery Authority
 New Mexico Motor Vehicle Division
 New Mexico Office of The Secretary of
 State
 New Mexico Taxation & Revenue
 Department
 New Mexico, State of
 New Orleans Parks & Parkways, City of
 New Orleans, City of
 New York Commissioner of Finance
 New York Commissioner of Motor Vehicles
 New York Department of State
 New York State Assessment Receivables
 New York State Comptroller
 New York State Corporation Tax
 New York State Department of Labor
 New York State Department of Motor
 Vehicles
 New York State Department of State
 New York State Department of Taxation &
 Finance
 New York State Sales Tax
 New York State Unemployment Insurance
 New York, State of
 Newton Real Estate & Property Tax Service
 Norman, City of (OK)
 North Kingstown, Town of (RI)
 North Little Rock, City of (AR)
 Northport, City of (AL)
 Oakland Business Tax (CA)
 Oklahoma City, City of (OK)
 Oklahoma County Treasurer (OK)
 Oklahoma Employment Security

Montgomery County (MD)
 Montville, Town of (CT)
 Mount Forest Township Treasurer (MI)
 Mount Joy Township Authority (PA)
 Muskegon Heights, City of (MI)
 Nevada Department of Taxation
 Nevada Secretary of State
 Nevada, State of
 New Hampshire State Treasurer
 New Hampshire, State of
 Pompey, Town of (NY)
 Portland, City of (ME)
 Portsmouth, Town of (RI)
 Presque Isle, City of (ME)
 Pulaski County Treasurer (AR)
 Randall, Lorraine, as Madison County Tax
 Collector (NY)
 Raymond, Town of (ME)
 Reading, City of (PA)
 Reno, City of (NV)
 Rhode Island & Providence Plantations, State of
 Rhode Island Department of Labor & Training
 Rhode Island Division of Taxation, State of
 Rhode Island General Treasurer
 Rhode Island Secretary of State
 Saint Landry Parish Sheriff
 Saint Martin Parish Sheriff's Office
 Saline County Collector (AR)
 Salisbury Township (PA)
 Salt Lake County Assessor
 Salt Lake County Treasurer
 San Francisco Sheriff Civil Section
 San Francisco Tax Collector
 San Joaquin County Tax Collector (CA)
 Santa Fe County Treasurer (NM)
 Santa Fe, City of (NM)
 Seabrook, Town of (NH)
 Seekonk, Town of (MA)
 Sevier County Trustees Office (TN)
 Shelby County Clerk (TN)
 Smallwood, IT., as Jefferson County Tax
 Collector (AL)
 South Carolina State Treasurer's Office
 South Carolina, State of
 South Middleton Township (PA)

Commission
 Oklahoma Tax Commission
 Orleans Parish Criminal Sheriffs Office
 Pennsylvania Department of Revenue
 Pennsylvania, Commonwealth of
 Pickens County Appraisal Department (AL)
 Pima County Assessor (AZ)
 Pima County Treasurer (AZ)
 Plaquemine Parish Sheriff & Ex-Officio Tax
 Collector
 Polk County Treasurer (IA)
 Sullivan County Trustee (TN)
 Summit County Clerk of Courts (OH)
 Summit County Treasurer (UT)
 Summit Township Tax Collector (PA)
 Summit Township Water Authority (PA)
 Susquehanna Valley Central School District
 (NY)
 Syracuse, City of (NY)
 Tennessee Department of Labor &
 Workforce Development
 Tennessee Department of Revenue
 Tennessee Secretary of State
 Tennessee, State of
 Texas Department of Licensing &
 Regulation
 Texas Department of Public Safety
 Texas Department of State Health Services
 Texas State Comptroller
 Texas Workforce Commission
 Tohono O'Odham Gaming Authority
 Tooele County Assessors Office (UT)
 Tucson Utility Services, City of (AZ)
 Tucson, City of
 Tuolumne County Tax Collector (CA)
 Tuscaloosa County Special Tax Board (AL)

South Salt Lake, City of
 Springfield, City of (IL)
 St. Bernard Parish (LA)
 St. James, Parish of (LA)
 Stanislaus County Superior Court (CA)
 Stanislaus County Treasurer (CA)
 State Record, The (NC)
 Stockton Record, The (CA)
 Stockton, City of (CA)
 Tuscaloosa, City of (AL)
 United States Treasury
 Utah County Treasurer
 Utah State Tax Commission
 Utah, State of
 Vasta, Victor J., as DeWitt County Receiver
 of Taxes (NY)
 Vergennes Township (MI)
 Virginia Department of Taxation
 Walton County Tax Commissioner (GA)
 Washington County Clerk (TN)
 Washington DC Department of Motor
 Vehicles
 Washington DC Treasurer
 Washington State Department of Revenue
 Washoe County Treasurer (NV)
 West Baton Rouge Tax Collector
 West Warwick, Town of (RI)
 Westerly Fire District (RI)
 Westerly, Town of (RI)
 White, Donald R., as Alameda County Tax
 Collector (CA)
 Winslow, Town of (ME)
 Worcester, City of (MA)
 Zeeland Charter Township (MI)

Top 50 Unsecured Creditors

AD-Fax Media Marketing, Inc.
 American Society of Composers, Authors
 and Publishers
 Ascent Media Network Services, Inc.
 AT&T Inc.

HSBC Corporate Trust and Loan Agency
 John Mitch Dolan
 JPMorgan Chase Bank, N.A.
 Katz Media Group
 Kroma Printing Industries

Bay Craft Printing Inc.
Broadcast Music, Inc.
Bythedale Children's Hospital
CDW Direct, LLC
Cheyenne Propagation Inc.
Coleman Research Group, Inc.
Controlware Communications Systems Inc
CSM Corporation
DEG Associates Inc.
Dish Network Corporation
District of Columbia Joint Tower Venture
DMR
Duebler Electric Inc
Efficio Solutions Inc.
Entertainment Communications Network,
Inc.
FK South, LLC
Girgner, Inc
Granby One LLC
Greater Flint Building Services, LLC
Hanco, Inc.
Hispanic USA Inc.

Liberty Square, Inc.
Los Angeles Dodgers LLC
Media Score Inc.
Merrill Corporation
Mid South Public Communications
Foundation
National Grid plc
New York Yankees Baseball Club
Office Depot, Inc.
Paul Miles Advertising & Productions
Piper Electrical Co Inc.
Radio Advertising Bureau Inc.
Rocky Mountain Erection Inc.
SoundExchange, Inc.
The Walt Disney Company
Verizon Business
Verizon Wireless
WideOrbit Inc.
Wilmington Trust Company
Wilmington Trust Corporation
Wirtz Realty Corporation

United States Trustee for the Southern District of New York (and Key Staff Members)

Andrea Schwartz
Andy Velez-Rivera
Brian S. Masumoto
Elisabetta Gasparini
Greg M. Zipes
Linda A. Riffkin
Marylou Martin
Nazar Khodorovsky
Paul K. Schwartzberg
Richard C. Morrissey
Serene Nakano
Susan Golden
Tracy Hope Davis

Utility Providers

1Velocity
233 Broadcast LLC
Aable Telecom

Berkeley Electric Cooperative Inc.
Bessemer Utilities
Birmingham Water Works Board

AAT Communications
 ACC Business
 Adtel LLC
 Airgas East Inc.
 Airgas Great Lakes
 Airgas Mid South Inc.
 Airgas Southwest
 Alabama Gas Co.
 Alabama Power Co.
 Aliant Telecom
 Allied Teltronics
 Allied Waste Services of Arkansas
 Alltel Communications LLC
 American Messaging
 American Messaging Services LLC
 American Registry for Internet Numbers
 Americom Telephone Systems Inc. of Pa
 Amerigas
 Appalachian Electric Cooperative
 Appalachian Oil Co. Inc.
 Appalachian Power
 Artistic Waste Services Inc.
 Arvig Communication Systems
 AT&T
 AT&T Global Network Services
 AT&T Messaging
 AT&T Mobility
 AT&T Teleholdings Inc.
 Atmos Energy Corp.
 ATX Communications
 ATX Telecommunications Services
 Audiolab Electronics
 Baker, City of (LA)
 Bandwidth Industries Inc.
 Baton Rouge Water Co. Utility Payment
 Processing
 Bay Ring Communications
 Baystate State Gas Co.
 Commonwealth Supply Co.
 Communication & Control Inc.
 Communication Technologies Inc.
 CommuniGroup
 Connoisseur Media of Erie LLC
 Constellation NewEnergy Inc.
 Consumers Energy

Black Warrior Electric Membership Co.
 Blue Ridge Cable Technologies Inc.
 Boise Utility Billing, City of (ID)
 Broadcast Services Inc.
 Broadview Networks Inc.
 Brookhollow II LP
 Buckeye Telesystem Inc.
 Buffalo Water Board (NY)
 Buffalo, City of (NY)
 Burton, City of (MI)
 C&S Communications
 Cable One
 CallWave Inc.
 Cambridge, City of (MN)
 Campora Propane Inc.
 Cavalier Telephone LLC
 CB Richard Ellis/Carmody LLC
 Center Operating Co.
 Centerpoint Energy
 Central Arkansas Water Utility Billing
 Services
 Central Maine Power Co.
 CenturyTel Inc.
 Charter Communications
 Chickasaw Telecom Inc.
 Cleco Power LLC
 Clinton Utilities Board (TN)
 CMC Telecom Inc.
 CMSInter.net LLC
 Cogent Communications Inc.
 Collins Communications
 Colonade Group, The
 Colorado Springs Utilities
 Colorado Springs, City of (CO)
 Comcast
 Comcast Cable
 Comcast Corp.
 ComEd
 Eureka Water Co.
 Evans Communications Inc.
 Excel Commercial
 Excel Telecommunications
 Fairhaven Gas
 Fairpoint Communications Inc.
 Farm Plan

Cornerstone Communications Inc.
 Covad Direct
 Cox Communications Inc.
 D&E Communications Inc.
 Dallas Stars Hockey Club
 Dallas Water Utilities (TX)
 Data Technology Solutions LLC
 Datatel
 Datatel
 Deer Point Tower Venture LLC
 Delhi Charter Township (MI)
 Delta Properties
 Deltacom Inc.
 Des Moines Radio Group
 Des Moines Water Works
 Desert Sands Broadcasting Inc.
 Dex Media East
 Dex Media West LLC
 Dial Communications Global Media Inc.
 Direct Energy Business LLC
 Direct Energy GP Inc.
 DirecTV
 Dixie Electric Membership Corp.
 Dominion Virginia Power
 Dover, City of (NH)
 DTE Energy
 Duke Energy
 Dutel Telecommunications Inc.
 East Central Energy
 East Central Sanitation
 East Providence, City of (RI)
 Eatel
 Edisto Electric Cooperative Inc.
 Electric Power Board of Chattanooga
 Embarq
 Embarq Florida Inc.
 Entergy
 Entergy Arkansas Inc.
 Ephrata, Borough of (PA)
 Joanna Langfield Productions Inc.
 Johnson City Power Board (TN)
 Johnson City Utility System (TN)
 KAUT-TV
 KDWB
 Kentwood Springs

Ferrellgas Inc.
 First Electric Cooperative
 FK South LLC
 Frontier Communications
 Gas Co.
 Genesys Conferencing Inc.
 Grand Rapids, City of (MI)
 Graysville Water & Gas
 Green & Chapman Inc.
 GRI Telecom Inc.
 Griffith Energy Services Inc.
 Hayes Landfill Inc.
 Henry County REMC (IN)
 Herring Gas Co. Inc.
 Hetch Hetchy Water & Power
 Hodge Telecommunication Services Inc.
 Holidaygas
 HTN Communications LLC
 Hughes Network Systems LLC
 Idaho Power Co.
 Ideacom Technologies Inc.
 Idearc Media Corp.
 Ikon Office Solutions
 Improbable Missions Force
 Indiana American Water Co. Inc.
 Integra Telecom
 Integrys Energy Services Inc.
 Integrys Energy Services of NY Inc.
 Intercall
 Intermountain Gas Co.
 Internal Sound & Communications Inc.
 Internet America Inc.
 Inter-Tel Net Solutions Inc.
 Iowa Telecom Communications LLC
 Irononton Telephone Co.
 Irving Energy Distribution & Marketing
 IT Partners
 Jackson Electric Corp.
 Jessem LLC
 Modesto Irrigation District (CA)
 Modesto, City of (CA)
 Morgan Birge & Associates
 Motower Multilink Corp.
 Moundville Telephone Co. Inc.
 Mount Joy Township Authority (PA)

Key Equipment Lease
 KFOR-TV
 Knoxville Utilities Board (TN)
 Kochville, Township of (MI)
 Kokomo Gas & Fuel Co.
 Kokomo Wastewater Utility, City of (IN)
 KSL Television
 LA Arena Funding LLC
 Lafayette Utilities System (LA)
 Lansing Board of Water & Light (MI)
 Laser Care
 Lenoir City Utilities Board (TN)
 Liberty Square Inc.
 Lobo Internet Service
 Long Island Power Authority
 Los Angeles Department of Water & Power
 Los Angeles Times Communications LLC
 Maine Public Service Co.
 Mansfield, City of (TX)
 Matrix Business Technologies
 Matrix Solutions
 Matrix Telecom Inc.
 MCI
 MCI Comm Service
 MCI Telecommunications
 MCI Worldcom
 Megapath Inc.
 Memphis Light Gas & Water Division
 Met Ed
 Metro Communications LLC
 Metro Water Services
 Metropolitan Pier & Exposition Authority
 Mid Atlantic Sports Network
 Mid Maine Communications Inc.
 Mid State Teledata LLC
 MidAmerican Energy Co.
 Midland Power Cooperative
 Minneapolis Marriott
 Mizenko Mobile & Wireless
 Mobile Radio of Kokomo Inc.
 Penguardia Productions Inc.
 Pennsylvania American Water Co. Inc.
 Penteledata LP I
 Pepco
 Personalized Communications Inc.

Mountain View Electric Association Inc.
 Murray City Corp.
 NAIL LLC
 Nashville Electric Service
 Nashville Tower
 National Fuel Gas Distribution Corp.
 National Grid
 National Public Radio Inc.
 NationLink Wireless
 New Hampshire Electric Cooperative Inc.
 New Hampshire Treasurer, State of
 New Hampshire, State of
 New London, City of (CT)
 New Mexico Gas Co. Inc.
 Nextel
 Nextel Communications
 Norman, City of (OK)
 North Little Rock, City of (AR)
 North San Joaquin Water Conservation
 District
 Northeast Paging / Ucom
 Northeast Utilities
 Northlands Communications
 Northwestern REC (PA)
 NOS Communications Inc.
 NSTAR Electric & Gas Corp.
 Nuvox
 NYSE Arca Options
 NYSEG
 Oak Ridge FM Inc.
 O'Gara Satellite Systems Inc.
 Oklahoma City, City of (OK)
 Oklahoma Gas & Electric Co.
 One Communications
 Opex Communications Inc.
 Overbay Communications
 Pacific Gas & Electric Co.
 Paetec Business Services
 Palmetto Propane
 Penelec
 South Carolina Electric & Gas Co.
 South Middleton Township (PA)
 Southwest Cyberport Inc.
 Southwest Gas Corp.
 Spalding Entertainment LLC

Piedmont Natural Gas
 Pine Tree Networks
 Pioneer Telephone Cooperative Inc.
 Plaisance Water System
 PNM Electric & Gas Services
 PPL Electric Utilities Corp.
 Praxair
 Primus
 Public Service Co. of NH
 Public Service Electric & Gas
 QLT Consumer Lease Services Inc.
 Questar Gas Co.
 Qwest
 R&R Realty Group
 Radioshack Corp.
 RCN Corp.
 Redifuel
 Renda Broadcasting Co.
 Riverview, City of (MI)
 RJ Energy Services Inc.
 Robys Propane Gas Inc.
 Rocky Mountain Power
 Ron Lanzer Soft Water
 San Francisco Public Utilities
 Sandia Television Corp.
 Santa Fe, City of (NM)
 Satellite Center Inc., The
 Schwanger Bros & Co. Inc.
 SCMS - Southern Coastal Marketing
 Services Inc.
 Service Electric Cable TV Inc.
 Service Electric Telephone Co. LLC
 SES Americom
 Sevier County Electric System (TN)
 Shoreview FM Group
 Sierra Pacific Power Co.
 Sierra Telephone Co. Inc.
 Signal Voice & Data Inc.
 SkyTel
 SMG Knoxville Convention Center
 Sonora JS West Co.
 United Water Idaho Inc.
 Unifil
 University of Notre Dame
 University of Oklahoma

Speakeasy Inc.
 Spectrum Solutions Inc.
 Spirit Telecom
 Sports Backhaul Network
 Springfield Water & Sewer Commission
 (MA)
 Sprint
 Strategic Energy LLC
 Suburban Propane LP
 Summit Township Water Authority (PA)
 SunCom
 SW Louisiana Electric Membership Corp.
 Syracuse, City of (NY)
 Tabas Co. Inc.
 TDS Metrocom LLC
 TDS Telecom Service Corp.
 Telcove Operations LLC
 Telebeeper of New Mexico Inc.
 Telecomm USA
 Telepacific Communications
 Telrite Corp.
 Tennessee American Water Co.
 Time Warner Cable LLC
 Time Warner Cable of NY
 Time Warner Telecom Holdings Inc.
 T-Mobile
 Transnational Communications International
 Tri County Electric Cooperative Inc.
 Trico Electric Cooperative Inc.
 Truckee Meadows Water Authority (TX)
 TRZ Communications Services Inc.
 TTI Inc.
 Tucson Electric Power Co. Inc.
 Tucson Utility Services, City of (AZ)
 Turlock Irrigation District (CA)
 Tuscaloosa, City of (AL)
 TW Telecom
 TXU Energy
 UGI Penn Natural Gas Inc.
 UGI Utilities Inc.
 Unicel
 WBNG TV Inc.
 West Baton Rouge Parish Natural Gas &
 Water Systems
 Western Massachusetts Electric Co.

University of Tennessee
US Cellular
USA Mobility Wireless Inc.
Vanguard Wireless LP
Vectren Energy Delivery of Indiana Inc.
Verizon
Verizon Business
Verizon CABS
Verizon California
Verizon Internet Solutions
Verizon North Inc.
Verizon Northwest
Verizon Select Services Inc.
Verizon Wireless
Verizon Wireless Messaging
VoiceNation LLC
Walton Electric Membership Corp.
Washington St. Tammany Electric
Cooperative Inc. (LA)
Washington Suburban Sanitary (MD)
Waste Connections of Oklahoma Inc.
Waste Management of Acadiana
Waste Management of Pennsylvania

Western NY Public Broadcasting
Association
WFMZ
WFUR Radio Station
Wiline Accounts Receivable
Windstream
Wise Electric Cooperative Inc.
WKRZ-FM
WM LampTracker Inc.
WNLC / WKNL
Wolfe Communication Systems Inc.
Woodland Lakes (Apartments)
WVUE-TV
WYES-TV
Xcel Energy
XO Communications
XO Communications Services Inc.
Xpedite Systems Inc.
Xtelesis Corp.
Yankee Gas
Zayo Bandwidth LLC
Zone Telecom Inc.

Recent Additions Through Notices of Appearance

American Federation of Television and Radio Artists
Dallas County
HSBC Bank USA, National Association
Oakland County Treasurer
Steamtown Mall Partners, L.P.

EXHIBIT B-2

Members of the Official Committee of Unsecured Creditors

The Walt Disney Company
Wilmington Trust Company
Zazove Associates, LLC

Counsel to the Debtor: Kirkland & Ellis LLP

Proposed Restructuring Advisor to the Debtor: Lazard Frères & Co.

Exhibit B-3

List of Parties-In-Interest, or Affiliates Thereof, That Have Engaged or Currently Engage CCP, and their Relationship to the Debtors

To check and clear potential conflicts of interest in this Chapter 11 Case, CCP has conducted a search of its client relationships to determine whether it had any relationships with the persons on Exhibit B-1 attached hereto. Based on that search, CCP represents that, to the best of its knowledge, CCP knows of no fact that would represent a conflict of interest for CCP with regard to its proposed engagement referred to herein. CCP, however, wishes to disclose the following:

CONFLICT CHECK RESULTS

<u>PARTY IN INTEREST</u>	<u>RELATIONSHIP (OR RELATED ENTITY'S RELATIONSHIP) TO CHANIN</u>
AIG entities	Member of committee or interested party in wholly unrelated matter for which Chanin acts or acted as financial advisor or investment banker.
Airlie Opportunity Capital Management LP	Member of committee or interested party in wholly unrelated matter for which Chanin acts or acted as financial advisor or investment banker.
Aladdin entities	Member of committee or interested party in wholly unrelated matter for which Chanin acts or acted as financial advisor or investment banker.
Alvarez & Marsal North America, LLC	Working or worked with or against on other engagements in wholly unrelated matters.
American Capital Ltd.	Member of committee or interested party in wholly unrelated matter for which Chanin acts or acted as financial advisor or investment banker.
Ares entities	Member of committee or interested party in wholly unrelated matter for which Chanin acts or acted as financial advisor or investment banker.
AT&T entities	Member of committee or interested party in wholly unrelated matter for which Chanin acts or acted as financial advisor or investment banker.
Babson entities	Member of committee or interested party in wholly unrelated matter for which Chanin acts or acted as financial advisor or investment banker.
Bank of America entities	Member of committee or interested party in wholly unrelated matter for which Chanin acts or acted as financial advisor or investment banker.
Bank of New York Mellon	Member of committee or interested party in wholly unrelated matter for which Chanin acts or acted as financial advisor or investment banker.
Black Diamond entities	Member of committee or interested party in wholly unrelated matter for which Chanin acts or acted as financial advisor or investment banker.

Callidus entities	Member of committee or interested party in wholly unrelated matter for which Chanin acts or acted as financial advisor or investment banker.
Canyon Capital entities	Member of committee or interested party in wholly unrelated matter for which Chanin acts or acted as financial advisor or investment banker.
Chatham Light II CLO Ltd.	Member of committee or interested party in wholly unrelated matter for which Chanin acts or acted as financial advisor or investment banker.
Cit entities	Member of committee or interested party in wholly unrelated matter for which Chanin acts or acted as financial advisor or investment banker.
CitiCorp Vendor Finance	Member of committee or interested party in wholly unrelated matter for which Chanin acts or acted as financial advisor or investment banker.
Citigroup Alternative Investments LLC	Member of committee or interested party in wholly unrelated matter for which Chanin acts or acted as financial advisor or investment banker.
Credit Suisse entities	Member of committee or interested party in wholly unrelated matter for which Chanin acts or acted as financial advisor or investment banker.
Deloitte & Touche LLP	Working or worked with or against on other engagements in wholly unrelated matters.
Deutsche Bank entities	Member of committee or interested party in wholly unrelated matter for which Chanin acts or acted as financial advisor or investment banker.
Fidelity Investments	Member of committee or interested party in wholly unrelated matter for which Chanin acts or acted as financial advisor or investment banker.
FTI Consulting	Working or worked with or against on other engagements in wholly unrelated matters.
General Electric Capital entities	Member of committee or interested party in wholly unrelated matter for which Chanin acts or acted as financial advisor or investment banker.
Goldman Sachs entities	Member of committee or interested party in wholly unrelated matter for which Chanin acts or acted as financial advisor or investment banker.
GSC entities	Member of committee or interested party in wholly unrelated matter for which Chanin acts or acted as financial advisor or investment banker.
GSO Capital Partners	Member of committee or interested party in wholly unrelated matter for which Chanin acts or acted as financial advisor or investment banker.
HSBC entities	Member of committee or interested party in wholly unrelated matter for which Chanin acts or acted as financial advisor or investment banker.
Idearc Media Corp.	Chanin acted as financial advisor to Neligan Foley LLP, on behalf of MatlinPatterson Global Advisors LLC
Internal Revenue Service	Member of committee or interested party in wholly unrelated matter for which Chanin acts or acted as financial advisor or investment banker.

Invesco Institutional NA Inc.	Member of committee or interested party in wholly unrelated matter for which Chanin acts or acted as financial advisor or investment banker.
Jefferies Capital Management Inc.	Member of committee or interested party in wholly unrelated matter for which Chanin acts or acted as financial advisor or investment banker.
JPMorgan Chase entities	Member of committee or interested party in wholly unrelated matter for which Chanin acts or acted as financial advisor or investment banker.
Kirkland & Ellis LLP	Working or worked with or against on other engagements in wholly unrelated matters.
KKR Financial entities	Member of committee or interested party in wholly unrelated matter for which Chanin acts or acted as financial advisor or investment banker.
Lazard Freres & Co.	Working or worked with or against on other engagements in wholly unrelated matters.
Lehman Brothers Asset Management LLC	Member of committee or interested party in wholly unrelated matter for which Chanin acts or acted as financial advisor or investment banker.
Loeb & Loeb LLP	Working or worked with or against on other engagements in wholly unrelated matters.
Lufkin Advisors LLC	Member of committee or interested party in wholly unrelated matter for which Chanin acts or acted as financial advisor or investment banker.
McDonnell entities	Member of committee or interested party in wholly unrelated matter for which Chanin acts or acted as financial advisor or investment banker.
Merrill Lynch entities	Member of committee or interested party in wholly unrelated matter for which Chanin acts or acted as financial advisor or investment banker.
New York Life Investment Management	Member of committee or interested party in wholly unrelated matter for which Chanin acts or acted as financial advisor or investment banker.
Nomura entities	Member of committee or interested party in wholly unrelated matter for which Chanin acts or acted as financial advisor or investment banker.
Octagon entities	Member of committee or interested party in wholly unrelated matter for which Chanin acts or acted as financial advisor or investment banker.
Oppenheimer entities	Member of committee or interested party in wholly unrelated matter for which Chanin acts or acted as financial advisor or investment banker.
Ore Hill Partners LLC	Member of committee or interested party in wholly unrelated matter for which Chanin acts or acted as financial advisor or investment banker.
Pacific Investment Management Co.	Member of committee or interested party in wholly unrelated matter for which Chanin acts or acted as financial advisor or investment banker.
Pepper Hamilton	Working or worked with or against on other engagements in wholly unrelated matters.
Primus	Chanin acted as financial advisor to ad-hoc group of first-lien holders

Richard C. Morrissey	UST in an unrelated bankruptcy case
Riversource entities	Member of committee or interested party in wholly unrelated matter for which Chanin acts or acted as financial advisor or investment banker.
Ropes & Gray LLP	Working or worked with or against on other engagements in wholly unrelated matters.
Royal Bank of Scotland entities	Member of committee or interested party in wholly unrelated matter for which Chanin acts or acted as financial advisor or investment banker.
Sankaty entities	Member of committee or interested party in wholly unrelated matter for which Chanin acts or acted as financial advisor or investment banker.
Simpson Thacher & Bartlett LLP	Working or worked with or against on other engagements in wholly unrelated matters.
Six Flags	Chanin acts as financial advisor to ad hoc committee of noteholders
Stanfield entities	Member of committee or interested party in wholly unrelated matter for which Chanin acts or acted as financial advisor or investment banker.
Stone Tower entities	Member of committee or interested party in wholly unrelated matter for which Chanin acts or acted as financial advisor or investment banker.
SunCom	Chanin acted as financial advisor to ad-hoc committee of noteholders
Symphony entities	Member of committee or interested party in wholly unrelated matter for which Chanin acts or acted as financial advisor or investment banker.
Telcove Operations LLC	Member of committee or interested party in wholly unrelated matter for which Chanin acts or acted as financial advisor or investment banker.
Tracy Hope Davis	UST in an unrelated bankruptcy case
Van Kampen entities	Member of committee or interested party in wholly unrelated matter for which Chanin acts or acted as financial advisor or investment banker.
Verizon entities	Member of committee or interested party in wholly unrelated matter for which Chanin acts or acted as financial advisor or investment banker.
Wachovia Bank NA	Member of committee or interested party in wholly unrelated matter for which Chanin acts or acted as financial advisor or investment banker.
Wilmington Trust FSB	Member of committee or interested party in wholly unrelated matter for which Chanin acts or acted as financial advisor or investment banker.
Zazove Associates, LLC	Member of committee or interested party in wholly unrelated matter for which Chanin acts or acted as financial advisor or investment banker.

D&P CONFLICT CHECK RESULTS

D&P has active engagements with the following entities (or a related entity):

AIG entities

Aimco CLO Series 2005-A; Aimco CLO Series 2006-A

Alltel Communications LLC

American Express entities

Ares entities

AT&T entities

Atmos Energy

Bank of America Leasing & Capital; Bank of America NA (Bingham engagement)

Blackstone Debt Advisors

Blue Shield of California

Canyon Capital entities

CB Richard Ellis/Camody LLC

CBS entities

CenterPoint Energy

CenturyTel, Inc.

Charter Communications

Chevron Corp.

Citigroup Alternative Investments LLC

Columbusnova entities (InsCap engagement)

Comcast Corporation

ComEd

Contrarian Capital Management LLC; Contrarian Funds

Coppermark Bank

Cornerstone CLO Ltd

Cox Communications

Credit Suisse entities

Deutsche bank entities

Dewey & LeBoeuf LLP

DirecTV

Eaton Vance entities

Entravision Communications Corporation

Frontier Communications Corporation

General Electric entities

Goldman Sachs entities

GSO Capital Partners LP

Hogan & Hartson LLP

HSBC Corporate Trust & Loan Agency; HSBC Bank USA N.A.

Integrus Energy Service entities

Iowa Telecom Communications LLC

Jefferies Capital Management Inc

JP Morgan entities

Kirkland & Ellis LLP
KKR Financial
Kroger Co. (Schlesinger engagement)
Legg Mason Partners Corporate Loan Fund
Lehman Brothers Asset Management LLC (Examiner engagement)
Les Schwab Tire Centers of California Inc
Los Angeles Department of Water and Power
McDonnell Investment Management LLC
Merrill Corporation
Merrill Lynch entities (GreatBanc engagement)
Michigan, State of
Pepper Hamilton LLP
Pepsi Cola
Qwest
Ropes & Gray
Sankaty entities
Sprint PCS; Nextel
SunTrust Bank
Symphony Asset Management LLC
Time Warner entities
T-Mobile
Tri-County Electric Cooperative, Inc.
TXU Energy
Verizon entities
Windstream
Xerox Corporation
XO Communications

D&P has recent (within the last 5 years) or current client relationships with the following entities:

222 JV Clear Channel; Clear Channel
ABC entities
AIG entities
Aimco CLO Series 2005-A; Aimco CLO Series 2006-A
Airgas entities
Aladdin Capital Management LLC; Aladdin Flexible Investment Fund SPC Series 2007-1
Allstate Investment Management; Allstate Life Insurance Co.
Alltel Communications LLC
American Capital Ltd
American Express entities
Ares entities
AT&T entities
Atmos Energy

Bank of America Leasing & Capital; Bank of America NA (Bingham engagement)
Bank of New York Mellon Corp., The
Blackstone Debt Advisors
Blue Shield of California
Broadcast Music Inc.; BMI Radio
Broadridge
Callidus entities
Calyon entities
Canyon Capital entities
Capitalsource Bank
Cavalier Telephone LLC
CB Richard Ellis/Camody LLC
CBS entities
CDW Direct LLC
CenterPoint Energy
Centurion entities
Charter Communications
Chevron Corp.
Citadel Broadcasting Co.; Citadel Broadcasting Corp.
Citicorp Vendor Finance Inc.
Citigroup Alternative Investments LLC
Columbusnova entities
Comcast Corporation
ComEd
Coppermark Bank
Cornerstone CLO Ltd
Cox Communications
Credit Suisse entities
CSM Corporation
D&E Communications Inc.
Datatel
Deloitte & Touche LLP
Deutsche bank entities
DirecTV
DTE Energy
Duke Energy
Eaton Vance entities
Entergy Arkansas Inc.
Entravision Communications Corporation
ESPN
Fidelity entities
FTI Consulting, Inc.
General Electric entities
Genesys Conferencing Inc.
Goldman Sachs entities

Golub Capital Management
Greyrock CDO Ltd.
GSC Partners entities
GSO Capital Partners LP
Harbourview CLO-2006-1
Hogan & Hartson LLP
HSBC Corporate Trust & Loan Agency; HSBC Bank USA N.A.
ING entities
Integra Telecom
Integrus Energy Service entities
Internal Revenue Service
Invesco Institutional NA Inc.
Iowa Telecom Communications LLC
Jefferies Capital Management Inc
JP Morgan entities
Key Equipment Lease
Kirkland & Ellis LLP
KKR Financial
Landmark entities
Legg Mason Partners Corporate Loan Fund
Lehman Brothers Asset Management LLC (Examiner engagement)
Les Schwab Tire Centers of California Inc
Loeb & Loeb LLP
McDonald's Corp.
McDonnell Investment Management LLC
MCI entities
Megapath Inc.
Meijer Inc.
Merrill Corporation
Merrill Lynch entities (GreatBanc engagement)
Metlife Inc.
Michigan, State of
Mizuho Corporate Bank Ltd.
Modesto, City of
Mountain View Electric Association Inc.
National City Corp
National Fuel Gas Distribution Corp. (Byrne & Clayton engagement)
National Grid PLC
National Union Fire Insurance Company
Nextel entities
Nomura entities
Norinchukin Bank
NYSE Regulation Inc; NYSE Arca Options; NYSEG
Office Depot (Schiffman engagement)
Ore Hill Partners LLC

Pacific Life Insurance Company
Pepsi Cola
Praxair
Primus
Prudential Investment Management Inc.
Qwest
Ropes & Gray
Royal Bank of Scotland Plc
Sankaty entities
Simpson Thacher & Bartlett LLP
Sovereign Bank
Sprint PCS; Nextel
St. Paul Fire Marine Insurance Co.
Stanley Steemer International Inc.
Stone Tower entities
Sumitomo Mitsui Banking Corporation
Summit County entities (Intrawest engagement)
SunTrust Bank
Symetra Life Insurance Company
TDS Metrocom LLC; TDS Telecom Service Corp.
Time Warner entities
T-Mobile
Travelers Insurance Co. Ltd.
Tri-County Electric Cooperative, Inc.
Trimarian entities
Tucson Electric Power Company
TXU Energy
US Dept of Labor, Office of Federal
Verizon entities
Wachovia Bank NA
Walt Disney Company; Disney CORE Services
Walton County Tax Commissioner (Stonington engagement)
Wilmington Trust FSB
Windstream
Xcel Energy
Xerox Corporation
XO Communications